



LATRA

LAND TRANSPORT STATISTICS

2023/2024

Quarter 1

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Definitions of Terms

Term	Definition
Public Service Vehicle	A motor Vehicle which carries or is intended to carry passengers for hire or reward, whether used or constructed solely for that purpose or not. Public Service Vehicles include Staff Buses, School Busses, Tour Service Vehicles, Commuter busses and Intercity and Regional Busses
	Tour Vehicles A motor vehicle which carries passengers for hire or reward on sightseeing tours or on prearranged transfers and which is driven by the owner or by a person employed by the owner.
	Short Term Licenses A road service license granted under these regulations for a seasonal transportation business normally not exceeding three months or execution of a particular transportation work.
Goods Carrying Vehicle	A motor Vehicle constructed or adapted for hire or reward for the carriage of goods or trailer so constructed or adapted, whether used or constructed or adapted solely for that purpose or not
Private Hire License	A License for private hire service issued by the Authority to the owner of a motor vehicle for a purpose specified in such license

Definitions were extracted from Regulation 3 of the Land Transport Regulatory Authority (Public Service Vehicles, Regulations of 2020

1.0 INTRODUCTION

The Land Transport Regulatory Authority (LATRA) is a Government Regulatory Authority established by the Act No. 3 of 2019 (the Authority). LATRA is set to regulate commercial road, rail, cable or underground transport services. Regulated Transport Services under the LATRA Act, Cap 413 includes transport services for passengers and for goods in the aforementioned land transport modes. Operationally, the specific regulated services under the road and rail modes are defined under First Schedule of governing regulations to enforce the law; which includes intercity bus services, commuter bus services, staff bus services, school bus services, rural-urban bus services, taxi cabs, ride hailing services, ride sharing, motorcycles, motor tricycles and goods carrying vehicles. Rail transport services includes passenger services defined by classes of services such as long-range, commuter and deluxe trains as well as freight trains.

Section 5(1) (b) of the Land Transport Regulatory Act, Cap 413 directs the Authority to issue and renew road service licenses for Passenger Service Vehicles (PSV), Goods Carrying Vehicles (GCV) and Private Hire Vehicles to ensure availability of safe and quality services. Further, it follows from Section 5(g) of the Act, to prepare this statistical report of its operations in pursuit of monitoring the performance of the regulated services in terms of availability of services, quality of services and level of investment.

In enhancing availability of regulated land transport services that serve socio-economic needs of the public, the Authority targets to expand and increase the supply of transport services, transform urban transport provision; increase efficiency in provision of regulated transport services; promote regulated transport subsectors; as well as, enhancing competition among regulated suppliers. The Authority ensured operating vehicles meet service standards by issuing road transport service licenses for passenger and goods carrying units as required by respective regulations.

Therefore, this Report serves as a reference

material for land transport regulatory and services performance to the Authority's stakeholders. This First Quarter Statistics report provides details in terms of numbers on issued licenses of regulated market of road service categories, certified drivers and vehicles fitted with Vehicle Tracking Devices during the period in Financial Year 2023/2024. The report further compares performance of financial year 2023/2024 against the financial year 2022/2023 to assess changes in the levels or structure of the regulated market.

1.1 Organisation of the Report

The report is organized in six main sections; Section 1: Introduction; Section 2: Number of issued licenses; Section 3: Issued licenses by service category; Section 4: Drivers registration and Certification; Section 5: Vehicle tracking system and Section 6: Annexes.

2.0 NUMBER OF ISSUED LICENSES

Pursuant to Section 5(1) (b) of the Land Transport Regulatory Act, Cap 413 the Authority continued to issue and renew road service licenses for passenger and goods carrying vehicles to ensure they meet licensing standards. To effect this, in the first quarter of the financial year 2023/2024, the Authority issued a total 77,514 road service licenses, equivalent to 12.9 percent increment compared to number of licenses issued in the same period of the Financial Year 2022/2023. Table 1 summarizes.

Table 1: Road Licenses issued in July-September 2023 Vs July-September 2022

SN	Type of License	FY 2023/24	FY 2022/23	%Change	% of Total 2023/24
1	Public Service Vehicle (PSV)	13,023	14,134	-7.9	16.8
2	Goods Carrying Vehicle (GCV)	47,061	41,606	13.1	60.7
3	Motor Cycles(D1)	8,573	5,385	59.2	11.1
4	Tri-cycles (D2)	4,562	5,965	-23.5	5.9
5	Taxi-Cab(D3)	597	763	-21.8	0.8
6	Ride Hailing(D4)	3,527	707	398.9	4.6
7	Special Hire(D6)	171	104	64.4	0.2
	Total	77,514	68,664	12.9	100.0

Source: LATRA

3.0 ISSUED LICENSES BY SERVICE CATEGORY

During the first quarter of the financial year 2023/2024, number of licenses issued to Goods Carrying Vehicle and Private Hire Vehicles increased by 13.1 percent, and 34.9 percent respectively while licenses issued to Public Vehicles decreased by 7.9 percent. Licenses issued to Goods carrying vehicles were 60.7 percent of all issued licenses in the reporting period. Table 2 and Figure 2 provides a clear picture.

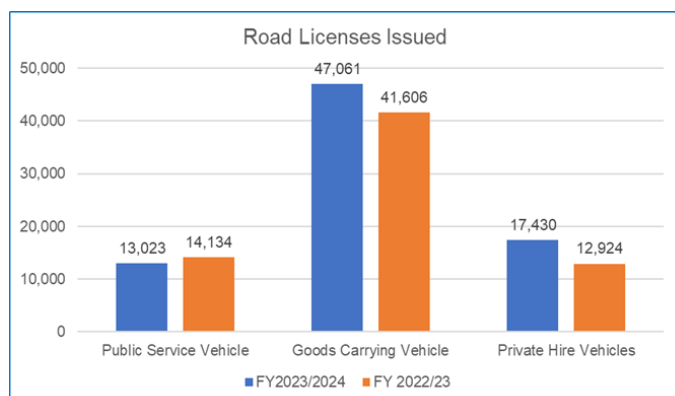
Table 2: Road Licenses issued in FY 2023/2024 Vs FY 2022/2023

SN	Type of License	FY2023/2024	FY 2022/23	% Change	% of Total2023/24
1	Public Service Vehicle (PSV)	13,023	14,134	-7.9%	16.8%
2	Goods Carrying Vehicle (GCV)	47,061	41,606	13.1%	60.7%
3	Private Hire Vehicles	17,430	12,924	34.9%	22.5%
	Total	77,514	68,664	12.9%	100.0%

Source: LATRA Licensing System and LGAs

The Figure 1 illustrates structure and change in issued licenses for provision of passenger and goods transportation by road during the first quarter of the financial years of 2022/2023 and 2023/2024.

Figure 1: Road Licenses issued in FY 2023/2024 Vs FY 2022/2023



Source: LATRA Licensing System and LGAs

3.1 Issued Licenses to Public Service Vehicles

Public service vehicles include commuter busses, intercity & regional buses, school busses, tour busses and school busses licensed under regulation 4 of the Transport Licensing (Passenger Service Vehicles) Regulations, GN 76 of 2020. The share of passenger service vehicle licenses was about 16.8% of the total issued licenses during the period.

3.1.1 Issued Licenses to Public Service Vehicles Sub-Categories

Public service vehicles are categorized to provide road transport between two administrative towns (Intercity) or within administrative region (Regional buses). There are also license category issued to School Buses, Tours vehicles, Staff buses and Commuter buses operating within shorter distances of an urban center.

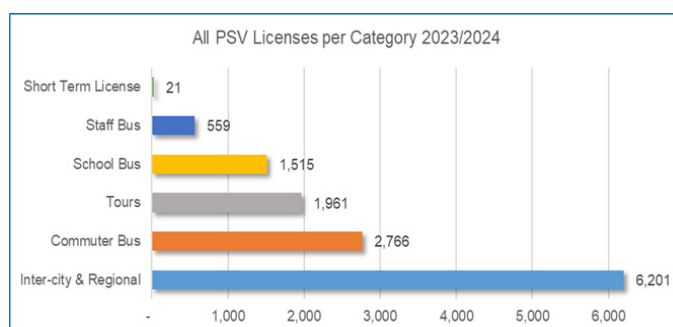
Within PSV, Data analysis show that the largest sub-category, with 47.6 percent of issued licenses were for intercity or regional bus services. The second largest sub-categories Licenses issued to commuter buses represented 21.2 percent of all PSV licenses while the share of tour services was 15.1 percent representing third largest category. The least share of PSV sub-categories, with representation of 0.2 percent were short term licenses. Table 3 and Figure 2 provides a synopsis of issued PSV licenses in the financial year of 2023/2024 and 2022/2023.

Table 3: Issued PSV by Sub-Categories of Services

SN	License Category	2023/2024	2022/2023	%Change	%of Total
1	Commuter Bus	2,766	3,290	-15.9	21.2
2	Inter-city & Regional	6,201	7,009	-11.5	47.6
3	School Bus	1,515	1,335	13.5	11.6
4	Short Term License	21	82	-74.4	0.2
5	Staff Bus	559	637	-12.2	4.3
6	Tours	1,961	1,781	10.1	15.1
	TOTAL	13,023	14,134	-7.9	100.0

Source: LATRA Licensing System and LGAs

Figure 2: Issued PSV per category in 2023/2024



Source: LATRA Licensing System and LGAs

3.1.2 Issued PSV Licenses per Seating Capacity

During the period under review, the Authority issued 13,023 licenses to PSV; out of which, buses with seating capacity of up to 15 seats presents the

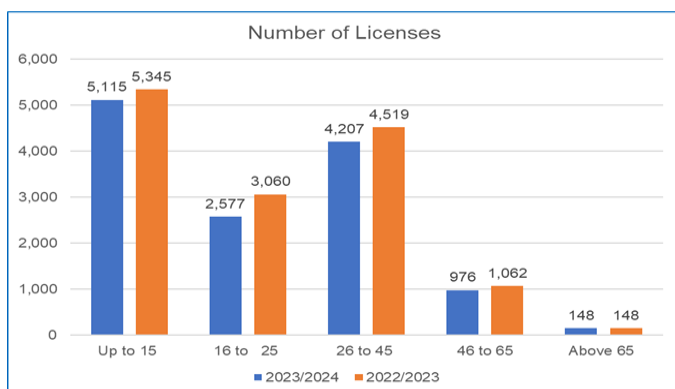
large sub-category with 39.3 percent. The second largest sub-category issued to those with seating capacity between 26 to 45 passengers with 32.3 percent. Moreover, it was deduced that 91.4 percent of the licensed PSV during the reporting period had carrying capacity of 45 or less while only 8.6 percent had seating capacity above 45, considered large buses. Table 4 and Figure 3: provide detailed information of licensed PSV by seating capacity.

Table 4: Licensed PSV by Vehicle Seating Capacity

SN	Seating Capacity	2023/2024	2022/2023	%Change	%of Total
1	Up to 15	5,115	5,345	-4.3	39.3
2	16 to 25	2,577	3,060	-15.8	19.8
3	26 to 45	4,207	4,519	-6.9	32.3
4	46 to 65	976	1,062	-8.1	7.5
5	Above 65	148	148	0.0	1.1
TOTAL		13,023	14,134	-7.9	100.0

Source: LATRA Licensing System

Figure 3: Licenses issued to PSV per Seating Capacity



Source: LATRA Licensing System

3.1.3 Issued Licenses for Intercity and Regional Buses per Class of Service

Intercity and regional bus services are further classified as ordinary class, semi-luxury class and luxury class in accordance to Regulation 22 of the Land Transport Regulatory Authority (Public Service) Regulations, GN 76 of 2020. During the reporting period, 92.2 percent of licenses issued for Intercity and Regional Buses, were ordinary class while 7.0 percent were semi luxury buses and 0.8 percent were Luxury Buses as summarized in Table 5.

Table 5: Licenses for Intercity and Regional per class of service

SN	License Class	2023/2024	2022/2023	%Change	% of Total
1	Semi Luxury Bus	435	554	-21.5	7.0
2	Luxury Bus	48	27	77.8	0.8
3	Ordinary Bus	5,718	6,428	-11.0	92.2
	Total	6,201	7,009	-11.5	100.0

Source: LATRA Licensing System

3.1.4 Licenses Issued to PSV per Zone

During the period under review, number of licenses issued to the Eastern zone, Central Zone, Lake Zone, Northern Zone and Southern Zone declined by 8 percent, 9.6 percent, 18.9 percent, 0.9 percent and 14.1 percent respectively. Table 6 provide details of issued PSV licenses in each administrative regions and clusters of administrative regions (zones) for financial year 2022/2023 and 2023/2024.

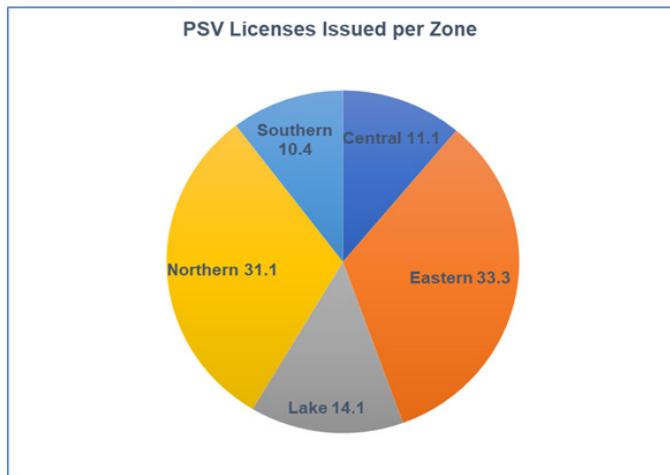
Table 6: Issued PSV Licenses per Zone in the FY 2023/2024 Vs 2022/2023

CENTRAL ZONE	2023/2024	2022/2023	% Change
KIGOMA	231	279	-17.2
DODOMA	537	552	-2.7
TABORA	355	398	-10.8
SINGIDA	325	372	-12.6
TOTAL CENTRAL ZONE	1,448	1,601	-9.6
EASTERN ZONE			
MOROGORO	510	537	-5.0
MTWARA	180	204	-11.8
DAR ES SALAAM	3,010	3,381	-11.0
PWANI	589	501	13.6
LINDI	74	98	-24.5
TOTAL EASTERN ZONE	4,343	4,721	-8.0
LAKE ZONE			
MARA	186	219	-15.1
MWANZA	843	942	-10.5
KAGERA	188	271	-30.6
SHINYANGA	367	436	-15.8
GEITA	179	244	-26.6
SIMIYU	73	151	-51.7
TOTAL LAKE ZONE	1,836	2,263	-18.9
NORTHERN ZONE			
MANYARA	263	264	-0.4
TANGA	465	521	-10.7
ARUSHA	2,277	2,336	-2.5
KILIMANJARO	1,041	961	8.3
TOTAL NORTHERN ZONE	4,046	4,082	-0.9
SOUTHERN ZONE			
SONGWE	105	114	-7.9
MBEYA	391	464	-15.7
RUKWA	176	210	-16.2
NJOMBE	155	146	6.2
IRINGA	183	212	-13.7
RUVUMA	209	273	-23.4
KATAVI	131	152	-13.8
TOTAL SOUTHERN ZONE	1,350	1,571	-14.1
	13,023	14,238	-8.5

Source: LATRA Licensing System

Further; during the financial year 2023/2024, 33.3 percent of Public Service Vehicles were issued in the Eastern zone, 31.1 percent in Northern Zone, 14.1 percent in Lake Zone, 11.1 percent in the Central zone and, 10.4 in the Southern Zone of Tanzania. It was also revealed that that 64.4 percent of all PSV licenses were issued in Eastern and Northern zone.

Figure 4: Issued PSV Licenses by Zone, FY 2022/2023 – 2023/2024



Source: LATRA Licensing System

Further, the number of issued PSV in all zones were concentrated in regions of major cities within each zone as demonstrated by the share of issued licenses at 69.3 percent in Dar-es-Salaam among those issued in Eastern zone while the corresponding shares for Arusha, Mwanza, Dodoma and Mbeya were 56.3 percent, 45.9 percent, 37.1 percent and 29.0 percent relative to their nearby administrative regions (zones) respectively.

3.2 Issued Licenses for Goods Carrying Vehicles

Goods carrying vehicles are licensed under Regulation 3 of the Transport Licensing (Goods Carrying Vehicle) Regulations, GN 77 of 2020. During the first quarter of the FY 2023/24, a total of 47,061 licenses were issued by the Authority for Goods Carrying Vehicles (GCV) reflecting an increase of 13.1 percent as compared to 41,606 licenses issued during the same period in FY 2022/23. Licenses

issued for GCV contributed to about 60.6 percent of the total issued licenses during the reporting period as summarized in Table 1

3.2.1 Licenses Issued to Goods Carrying Vehicles per Capacity

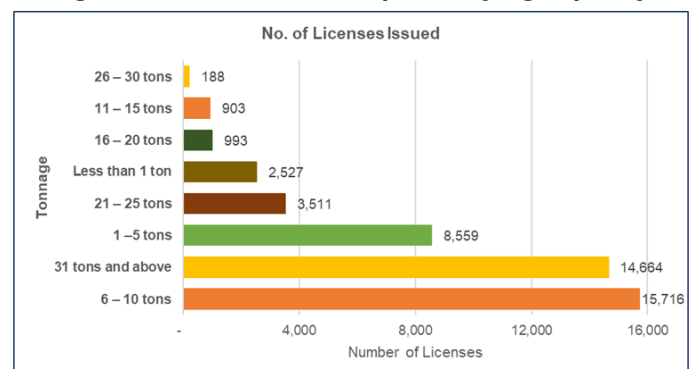
It was noted during the reporting period that, 33.39 percent of the GCV issued licenses were of carrying capacity between 6 and 10 tons. The second largest category with 31.16 percent of total were large trucks with carrying capacity of 31 tons and above. The smallest share of licenses were issued to goods vehicles with carrying capacity between 26 and 30 tons at 0.4 percent of total licenses issued to goods-carrying vehicles. More details are provided in Table 7 and Figure 5.

Table 7: Licenses issued per carrying capacity

SN	Class	Weight	2023/24	2022/23	% Change	% of Total 2023/2024
1	C1	Less than 1 ton	2,527	2,420	4.4	5.4
2	C2	1 – 5 tons	8,559	8,067	6.1	18.2
3	C3	6 – 10 tons	15,716	13,470	16.7	33.4
4	C4	11 – 15 tons	903	798	13.2	1.9
5	C5	16 – 20 tons	993	1,168	-15.0	2.1
6	C6	21 – 25 tons	3,511	3,193	10.0	7.5
7	C7	26 – 30 tons	188	240	-21.7	0.4
8	C8	31 tons and above	14,664	12,250	19.7	31.2
Total			47,061	41,606	13.1	100.0

Source: LATRA Licensing System

Figure 5: Licenses issued per carrying capacity



Source: LATRA Licensing System

3.2.2 Licenses Issued to Goods Carrying Vehicles per Zone

During the period under review, number of licenses issued to the Eastern Zone, Northern Zone and Central Zone recorded growths of 26.2 percent, 16.1 percent, and 6.5 percent respectively, whilst in Lake Zone and Southern Zone declined by 6.0 percent and 12.0 percent respectively. Table 8 details of issued licenses for goods-carrying vehicles in financial 2022/2023 and 2023/2024.

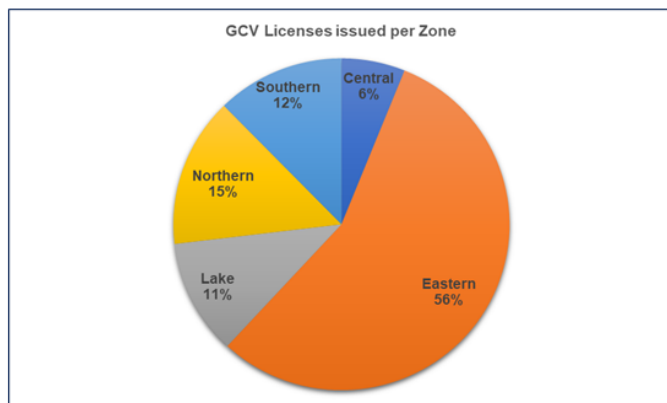
Table 8: Licenses issued to GCV, in first quarter of the FY 2023/2024 Vs 2022/2023

CENTRAL ZONE	2023/2024	2022/2023	% Change
KIGOMA	407	363	12.1
DODOMA	1,538	1,464	5.1
TABORA	694	554	25.3
SINGIDA	244	325	-24.9
TOTAL CENTRAL ZONE	2,883	2,706	6.5
EASTERN ZONE			
MOROGORO	2,701	2,163	24.9
MTWARA	5,078	549	825.0
DAR ES SALAAM	13,086	13,151	-0.5
PWANI	3,240	2,910	11.3
LINDI	2,138	2,014	6.2
TOTAL EASTERN ZONE	26,243	20,787	26.2
LAKE ZONE			
MARA	405	311	30.2
MWANZA	1,476	1,727	-14.5
KAGERA	818	870	-6.0
SHINYANGA	1,532	1,644	-6.8
GEITA	417	401	4.0
SIMIYU	632	662	-4.5
TOTAL LAKE ZONE	5,280	5,615	-6.0
NORTHERN ZONE			
MANYARA	485	366	27.0
TANGA	1,220	905	34.8
ARUSHA	2,488	2,409	2.4
KILIMANJARO	2,701	2,223	21.5
TOTAL NORTHERN ZONE	6,854	5,903	16.1
SOUTHERN ZONE			
SONGWE	584	759	-23.1
MBEYA	1,456	1,637	-11.1
RUKWA	270	271	-0.4
NJOMBE	1,234	897	37.6
IRINGA	813	1,024	-20.6
RUVUMA	1,309	1,849	-29.2
KATAVI	135	158	-14.8
TOTAL SOUTHERN ZONE	5,801	6,595	-12.0
GRAND TOTAL	47,061	41,606	13.1

Source: LATRA Licensing System

Further, Figure 6 illustrates the distribution of issued GCV licenses by geographical zones. Data analysis is showed/revealed that the largest share (56.0 percent) of Goods Carrying Vehicles were issued in the Eastern zone, followed by Northern zone at 15 percent, 12 percent in Southern Zone, 11 percent in the Lake Zone and 6 percent in the Central zone of Tanzania.

Figure 6: Issued GCV Licenses by Zone, FY 2022/2023 - 2023/2024



Source: LATRA Licensing System

It was also revealed that 71 percent of all GCV licenses were issued in Eastern and Northern zone. In addition, Data analysis on issued license statistics show concentration of issued GCV in one regional office within some of the geographical zones, whereby Dar-es-Salaam issued 50 percent of all Eastern zone issued licenses. The corresponding shares for other zones were 53 percent at Dodoma (Central). In other zones, the concentration was in two regional offices such as at Kilimanjaro (39 percent) and Arusha (36 percent) in Northern zone; Mbeya (25 percent) and Ruvuma offices (23 percent) in Southern zone while for Lake zone; Shinyanga and Mwanza alone contributed 29 percent and 28 percent of all issued GCV licenses.

3.3 Issued Licenses for Private Hire Services

During the period under review, The Authority issued a total of 17,430 licenses to Private Hire Vehicles. This achievement was a growth of 34.9 percent compared to 12,924 licenses issued in the first quarter of the financial year 2022/2023. Private

Hire Services include Motor Cycles (D1), Motor Tricycles (D2), Taxi Cabs (D3), Ride Hailing (D4) and- Special Hire (D6). Licenses issued for Private Hire Vehicles contributed about 22.5 percent of the total issued licenses during the reporting period as summarized in Table 2

Further analysis revealed that Licenses issued to motorcycles in the reporting period recorded the highest market share of 49.2 percent among total issued licenses in Private hire vehicle category, followed by motor tricycles at 26.2 percent, and Special Hire presenting the least category with only 1.0 percent as summarized in Table 9.

Table 9: Issued Licenses for Private Hire Vehicles, FY 2023/2024 - 2022/2023

SN	Type of License	FY 2023/24	FY 2022/23	%Change	% of total 2023/24
1	Motor Cycles (D1)	8,573	5,385	59.2	49.2
2	Motor Tricycles (D2)	4,562	5,965	-23.5	26.2
3	Taxi Cab (D3)	597	763	-21.8	3.4
4	Ride Hailing (D4)	3,527	707	398.9	20.2
5	Special Hire(D6)	171	104	64.4	1.0
	Total	17,430	12,924	34.9	100.0

Source: LATRA Licensing System

3.3.1 Issued Motorcycle Private Hire Licenses

Motorcycles are two-wheeled motor-driven vehicles intended or adapted for use in the provision of private hire service on roads. Motorcycles are licensed under regulation 4 of the Land Transport Regulatory Authority (Private Hire Services) Regulations, GN 78 of 2020. These Regulations shall apply in relation to Public Hire Vehicles with carrying capacity of below fifteen passengers and shall include motorcycles and motor tricycles.

i) Licenses Issued to Motorcycles

The Authority issued a total of 8,573 licenses (D1) for motorcycles during the reported period, being an increment of 59.2 percent compared to a total number 5,385 licenses issued during the similar period of the financial year 2022/2023. The licenses issued for motorcycles contributed about 49.2 percent of the total issued licenses for private hire vehicles as summarized in Table 9.

ii) Licenses Issued to Motorcycles by Zone

During the period under review the highest number of licenses for Motorcycles were issued in the Lake Zone 28.8 percent (2,476 licenses) and notably recorded a growth of 2562.4 percent from performance of 2022/2023 at 93 licenses, followed Southern Zone 28.3 percent. Central zone contributed 27.0 percent while the Northern Zone being the last with only 0.8 percent (65 licenses) of all motorcycle as summarised in Table 10 and Figure 8.

Table 10: Issued Licenses to Motor cycles by zone in 2022/23 Vs 2021/22

CENTRAL ZONE	Jul-Sept-23	Jul-Sept-22	%Change	% of Total Jul-Sept 23/24
KIGOMA	118	10	1080.0	5.1
DODOMA	1,936	584	231.5	83.7
TABORA	11	8	37.5	0.5
SINGIDA	249	22	1031.8	10.8
TOTAL CENTRAL ZONE	2,314	624	270.8	100
EASTERN ZONE				
MOROGORO	568	6	9366.7	43.9
MTWARA	2	0	0.0	0.2
DAR ES SALAAM	543	2,544	-78.7	41.9
PWANI	179	242	-26.0	13.8
LINDI	3	32	-90.6	0.2
TOTAL EASTERN ZONE	1,295	2,824	-54.1	100.0
LAKE ZONE				
MARA	1,219	58	2001.7	49.2
MWANZA	504	28	1700.0	20.4
KAGERA	33	4	725.0	1.3
SHINYANGA	479	0	0.0	19.3
GEITA	239	0	0.0	9.7
SIMIYU	2	3	-33.3	0.1
TOTAL LAKE ZONE	2,476	93	2562.4	100
NORTHERN ZONE				
MANYARA	11	22	-50.0	16.9
TANGA	23	47	-51.1	35.4
ARUSHA	1	180	-99.4	1.5
KILIMANJARO	30	2	1400.0	46.2
TOTAL NORTHERN ZONE	65	251	-74.1	100.0
SOUTHERN ZONE				
SONGWE	45	1	4400.0	1.9
MBEYA	1,240	1,370	-9.5	51.2
RUKWA	33	30	10.0	1.4
NJOMBE	2	106	-98.1	0.1
IRINGA	42	47	-10.6	1.7
RUWUMA	1,059	39	2615.4	43.7
KATAVI	2	-		0.1
TOTAL SOUTHERN ZONE	2,423	1,593	52.1	100
GRAND TOTAL	8,573	5,385	59.2	100

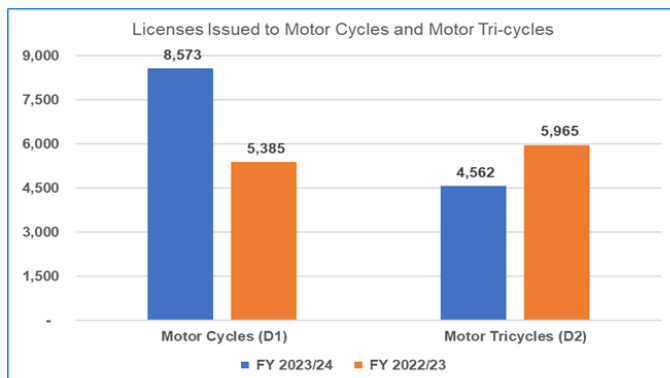
Source: LATRA Licensing System

3.3.2 Issued Licenses for Motor Tricycles - Private Hire Services

Motor Tricycles are three-wheeled motor-driven vehicles intended or adapted for use in the provision of private hire service on roads. Motor Tricycles are licensed under Regulation 4 of the Land Transport Regulatory Authority (Private Hire Services) Regulations, GN 78 of 2020. These Regulations apply in relation to Public Hire Vehicles with carrying capacity of below fifteen passengers and shall include motorcycles and motor tricycles.

During the period under review the Authority issued a total of 4,562 Licenses (D2) for motor tricycles, recording an decline by 23.5 percent compared to a total of 5,965 licenses issued in the similar period of FY 2022/2023. Licenses issued to tricycles contribute about 26.2 percent of the total private hire licenses during the period under review as summarized in Table 9.

Figure 7: Licenses issued to Motor Cycles and Motor Tricycles, FY 2022/23- 2021/22



Source: LATRA Licensing System

Table 11: Licenses Issued to Motor Tricycles by Zone in 2023/24 vs. 2022/23

CENTRAL ZONE	Jul-Sept-23	Jul-Sept -22	%Change	% of Total Jul-Sept 2023/24
KIGOMA	173	194	-10.8	30.7
DODOMA	325	280	16.1	57.7
TABORA	18	22	-18.2	3.2
SINGIDA	47	177	-73.4	8.3
TOTAL CENTRAL ZONE	563	673	-16.3	100.0
EASTERN ZONE				
MOROGORO	191	138	38.4	12.6
MTWARA	8	21	-61.9	0.5
DAR ES SALAAM	1,201	2,467	-51.3	79.5
PWANI	91	111	-18.0	6.0
LINDI	19	19	0.0	1.3
TOTAL EASTERN ZONE	1,510	2,756	-45.2	100.0
LAKE ZONE				
MARA	64	73	-12.3	13.7
MWANZA	237	180	31.7	50.6
KAGERA	9	8	12.5	1.9
SHINYANGA	60	126	-52.4	12.8
GEITA	87	66	31.8	18.6
SIMIYU	11	7	57.1	2.4
TOTAL LAKE ZONE	468	460	1.7	100.0
NORTHERN ZONE				
MANYARA	34	66	-48.5	7.0
TANGA	38	37	2.7	7.9
ARUSHA	139	42	231.0	28.8
KILIMANJARO	272	310	-12.3	56.3
TOTAL NORTHERN ZONE	483	455	6.2	100.0
SOUTHERN ZONE				
SONGWE	188	149	26.2	12.2
MBEYA	890	985	-9.6	57.9
RUKWA	102	123	-17.1	6.6
NJOMBE	81	74	9.5	5.3
IRINGA	150	123	22.0	9.8
RUVUMA	57	153	-62.7	3.7
KATAVI	70	14	400.0	4.6
TOTAL SOUTHERN ZONE	1,538	1,621	-5.1	100.0
GRAND TOTAL	4,562	5,965	-23.5	100.0

Source: LATRA Licensing System

3.3.3 Issued Licenses for Taxi Cabs Services

Taxi cabs are motor vehicles licensed to transport passengers not exceeding eight persons including the driver in return for a payment of a fare. Taxi cabs are licensed under regulation 4 of the Land Transport Regulatory Authority (Private Hire Services) Regulations, GN 78 of 2020. They are commercial vehicle for private hire purposes.

In the reporting period, the Authority issued 597 licenses for taxi cabs service, recording a decline of 21.8 percent when compared to a total of 763 licenses issued in a similar period of the previous financial year. Table 9 shows the share of licenses issued to taxi cabs is 3.4 percent of the total private hire service licenses that were issued during the reporting period.

3.3.4 Issued Licenses for Ride Hailing Services (D4)

Ride-hailing services are motor vehicles providing services through a ride hailing platform for the purpose of providing private hire services. Ride Hailing are licensed under Regulation 4 of the Land Transport Regulatory Authority (Private Hire Services) Regulations, GN 78 of 2020. They are commercial vehicle for private hire purposes.

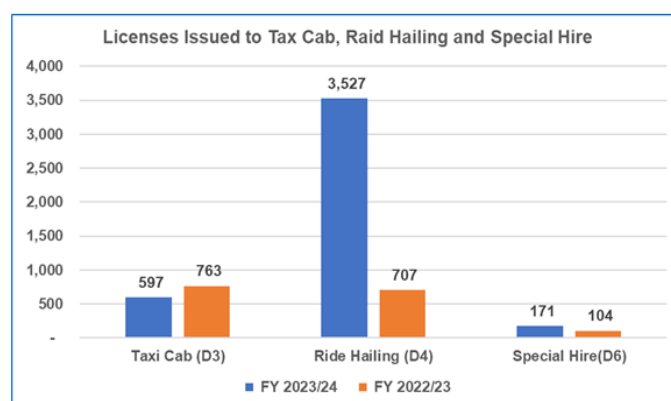
During the first quarter of the Financial Year 2023/2024, the Authority issued a total of 3,527 licenses for ride hailing taxi services, recording an increase of 398.9 percent when compared to a total of 707 licenses issued in the similar period of the previous financial year. Licenses issued to ride hailing taxi services contributed 20.2 percent of the total private hire service licenses issued during the reporting period.

3.3.5 Special Hire Services (D6)

It was worth noting that, the Authority started issuance of Special Hire Vehicles in FY 2022/23. During the first quarter of the Financial Year 2023/2024, the Authority issued a total of 171 licenses for special Hire services, recording an increase of 64.4 percent

when compared to a total of 104 licenses issued in the similar period of the previous financial year. Licenses issued to Special Hire services contributed 1.0 percent of the total private hire service licenses issued during the reporting period as summarized in Table 9.

Figure 8: Licenses issued to Taxi Cabs and Ride Hailing Taxis, FY 2023/24- 2022/23



Source: LATRA Licensing System

4.0 DRIVERS REGISTRATION AND CERTIFICATION

Driver's registration and certification is guided by regulation 4(1) of the Land Transport Regulatory Authority (Certification of Commercial Vehicle Drivers and Registration of Crew) Regulation, GN. 81 of 2020. The Authority is implementing registration of the drivers for the purpose of certifying their competence, skills and knowledge to enhance road safety and reduce accidents.

4.1 Registration of Drivers

During the period under review, a total of 3,428 drivers were registered, showing an increase of 91.5 percent compared to 1,790 drivers registered in the financial year 2022/2023.

4.2 Examination and Certification of Drivers

In the reporting period, 1,100 drivers were examined, out of the examined drivers, 541 drivers, equivalent to 49.2 percent passed the exam and were

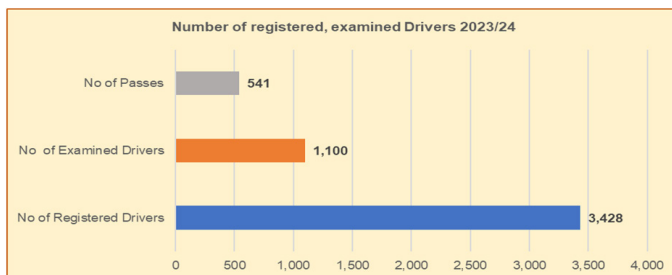
certified while the remaining 559 driver's equivalent to 50.8 percent failed. Table 12 and Figure 10 provides number of examined and certified drivers during the period under review.

Table 12: Number of Registered, Examined and Certified Drivers in 2023/24 vs. 2022/23

S/N	Number of Drivers	Jul-Sept 23	Jul-Sept 22	%Change
1	Registered	3,428	1,790	91.5
2	Examined	1,100	300	266.7
3	Passed	541	231	134.2
4	Pass Rate (%)	49.2	77.0	

Source: LATRA Drivers Testing System

Figure 9: Number of examined and certified drivers



Source: LATRA Drivers Testing System

During the first quarter of the Financial Year 2022/2023, a total of 663 buses were fitted with Vehicle Tracking Devices (VTDs), recording an decrease of 6.5 percent compared to a total of 709 buses fitted with VTDs in the similar period of the previous financial year. However, during the similar period, a total of 8 buses were deactivated, recording a decline of 81.8 percent compared to a total of 44 buses deactivated in the similar period of the preceding financial year. Table 23 and Figure 12 details.

Table 13: New Number of Vehicles Fitted with VTDs Jul – Sept 2023/2024 Vs Jul – Sept 2022/2023

SN	Month	ACTIVATED			DEACTIVATED		
		2023/2024	2022/2023	% Change	2023/2024	2022/2023	% Change
1	July	127	212	-40.1	1	13	-92.3
2	August	258	205	25.9	6	12	-50.0
3	September	278	292	-4.8	1	19	-94.7
Total		663	709	-6.5	8	44	-81.8

Source: LATRA Vehicle Tracking System

5.0 VEHICLE TRACKING SYSTEM

The Land Transport Authority, Regulation 51 of the Transport Licensing (Public Service Vehicles) Regulation of 2020, stipulates the general provisions of a service provider on their duty to install and maintain vehicle tracking device and report any malfunctions of the device within 24 hours.

Moreover, Regulation 24 (a) of the Transport Licensing (Public Service Vehicles) Regulation of 2020, entails, one of the conditions of a license for inter- city or inter-national public service vehicle is a vehicle that is fitted with a vehicle tracking device (VTS) that is authorized by the Authority. The purpose of installing vehicle tracking devices is to monitor speed of vehicles along the journey; increase compliance of drivers and reducing road accidents.

The term "Activated" means vehicles with a functioning/ active vehicle tracking device, and "Deactivated" means vehicles with a non-active vehicle tracking device, or reported to be non-operating.

6.0 ANNEXES

Annex 1: Issued PSV Licenses per Region in the FY 2023/2024 Vs 2022/2023

S/N	REGION	2023/2024	2022/2023	% Change	%of Total 2023/2024
1	ARUSHA	2,277	2,336	-2.5	17.5
2	BABATI	263	264	-0.4	2.0
3	BARIADI	73	151	-51.7	0.6
4	BUKOBA	188	271	-30.6	1.4
5	DAR ES SALAAM	3,010	3,381	-11.0	23.1
6	DODOMA	537	552	-2.7	4.1
7	GEITA	179	244	-26.6	1.4
8	IRINGA	183	212	-13.7	1.4
9	KIGOMA	231	279	-17.2	1.8
10	LINDI	74	98	-24.5	0.6
11	MBEYA	391	464	-15.7	3.0
12	MOROGORO	510	537	-5.0	3.9
13	MOSHI	1,041	961	8.3	8.0
14	MPANDA	131	152	-13.8	1.0
15	MTWARA	180	204	-11.8	1.4
16	MUSOMA	186	219	-15.1	1.4
17	MWANZA	843	942	-10.5	6.5
18	NJOMBE	155	146	6.2	1.2
19	PWANI	569	501	13.6	4.4
20	SHINYANGA	367	436	-15.8	2.8
21	SINGIDA	325	372	-12.6	2.5
22	SONGEA	209	273	-23.4	1.6
23	SONGWE	105	114	-7.9	0.8
24	SUMBAWANGA	176	210	-16.2	1.4
25	TABORA	355	398	-10.8	2.7
26	TANGA	465	521	-10.7	3.6
	Total	13,023	14,238	-8.5	100.0

Source: LATRA Licensing System

Annex 2: Issued GCV Licenses per Region in the first quarter of FY 2023/2024 Vs 2022/2023


REGION	2023/2024	2022/2023	% Change	% of Total 2023/2024
ARUSHA	2,488	2,409	2.4	5.2
BABATI	485	368	27.0	1.0
BARIADI	632	662	-4.5	1.3
BUKOBA	818	870	-6.0	1.7
DAR ES SALAAM	13,086	13,151	-0.5	27.8
DODOMA	1,538	1,484	5.1	3.3
GEITA	417	401	4.0	0.9
IRINGA	813	1,024	-20.6	1.7
KIGOMA	407	383	12.1	0.9
LINDI	2,138	2,014	6.2	4.5
MBEYA	1,458	1,637	-11.1	3.1
MOROGORO	2,701	2,183	24.9	5.7
MOSHI	2,701	2,223	21.5	5.7
MPANDA	135	158	-14.6	0.3
MTWARA	5,078	549	825.0	10.8
MUSOMA	405	311	30.2	0.9
MWANZA	1,476	1,727	-14.5	3.1
NJOMBE	1,234	897	37.6	2.6
PWANI	3,240	2,910	11.3	6.9
SHINYANGA	1,532	1,844	-6.8	3.3
SINGIDA	244	325	-24.9	0.5
SONGEA	1,309	1,849	-29.2	2.8
SONGWE	584	759	-23.1	1.2
SUMBAWANGA	270	271	-0.4	0.6
TABORA	694	554	25.3	1.5
TANGA	1,220	905	34.8	2.6
GRAND TOTAL	47,061	41,606	13.1	100.0

Source: LATRA Licensing System

Annex 3: Licenses issued to Motor Cycles (D1) and Motor Tricycles (D2) per Region FY 2023/24 Vs 2022/23

S/N	REGION	2023/2024			2022/2023			% Change			% Total
		D1	D2	TOTAL	D1	D2	TOTAL	2022/2023 vs 2023/2024			2023/24
		D1	D2	TOTAL	D1	D2	TOTAL	D1	D2	TOTAL	
1	ARUSHA	1	139	140	180	42	222	-99.4	231.0	-36.9	1.1
2	DAR ES SALAAM	543	1,201	1,744	2544	2,467	5,011	-78.7	-51.3	-65.2	13.3
3	DODOMA	1936	325	2,261	564	280	864	231.5	16.1	161.7	17.2
4	GEITA	239	87	326	0	66	66	0.0	31.8	393.9	2.5
5	IRINGA	42	150	192	47	123	170	-10.6	22.0	12.9	1.5
6	KAGERA	33	9	42	4	8	12	725.0	12.5	250.0	0.3
7	KATAVI	2	70	72	0	14	14	0.0	400.0	414.3	0.5
8	KIGOMA	118	173	291	10	194	204	1080.0	-10.8	42.6	2.2
9	LINDI	3	19	22	32	19	51	-90.6	0.0	-56.9	0.2
10	MANYARA	11	34	45	22	66	88	-50.0	-48.5	-48.9	0.3
11	MARA	1219	64	1,283	58	73	131	2001.7	-12.3	879.4	9.8
12	MBEYA	1240	890	2,130	1370	985	2,355	-9.5	-9.6	-9.6	16.2
13	MOROGORO	568	191	759	6	138	144	9366.7	38.4	427.1	5.8
14	MOSHI	30	272	302	2	310	312	1400.0	-12.3	-3.2	2.3
15	MTWARA	2	8	10	0	21	21	0.0	-61.9	-52.4	0.1
16	MWANZA	504	237	741	28	180	208	1700.0	31.7	256.3	5.6
17	NJOMBE	2	81	83	106	74	180	-96.1	9.5	-53.9	0.6
18	PWANI	179	91	270	242	111	353	-26.0	-18.0	-23.5	2.1
19	RUKWA	33	102	135	30	123	153	10.0	-17.1	-11.8	1.0
20	RUVUMA	1059	57	1,116	39	153	192	2615.4	-62.7	481.3	8.5
21	SHINYANGA	479	60	539	0	126	126	0.0	-52.4	327.8	4.1
22	SIMUYU	2	11	13	3	7	10	-33.3	57.1	30.0	0.1
23	SINGIDA	249	47	296	22	177	199	1031.8	-73.4	48.7	2.3
24	SONGWE	45	188	233	1	149	150	4400.0	26.2	55.3	1.8
25	TABORA	11	18	29	8	22	30	37.5	-18.2	-3.3	0.2
26	TANGA	23	38	61	47	37	84	-51.1	2.7	-27.4	0.5
	Grand Total	8573	4,562	13,135	5385	5,965	11,350	59.2	-23.5	15.7	100.0

Source: LATRA Licensing System



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